

# St. Regis Academy

### **Tuition Assistance Application for 2020-2021 School Year**

# Bright Futures Fund and Soar with the Eagles Fund Tuition Assistance Program

Tuition Assistance Application for 2020-2021 School Year

<u>Deadline for Applications</u>

Returning Families – Wednesday, March 11th

### New Families – Friday, May 1<sup>st</sup>

While applications will still be accepted until the start of school, funds for tuition assistance are very limited after Friday, May 1<sup>st</sup>.

#### Dear Applicant,

Thank you for your interest in St. Regis Academy! St. Regis Academy in partnership with parents, as the primary educators of their children, seeks to provide a Catholic Classical Liberal Arts Education centered on Christ. We seek to cultivate an environment that fosters a student's natural desire for Truth, Beauty, and Goodness. St. Regis Academy prepares students to think critically, reason logically, articulate clearly, and engage others persuasively. Our enrollment includes racial, ethnic, and economic diversity within the Body of Christ, providing a wealth of opportunity for students to grow in virtue by pursuing spiritual, emotional, and academic excellence.

Due to the support of our Parish and other generous donors, St. Regis Academy is proud to offer tuition assistance for families in need. Tuition assistance is awarded based on an agreed upon partnership between the applying family and the Academy. In order for our tuition assistance program to live long into the future, the Tuition Assistance Agreement is not a recommendation <u>but a requirement</u>. In efforts to safe guard St. Regis Academy, provide consistency, answer questions, and clarify the terms of this gift, families interested in tuition assistance must schedule a meeting with the principal. We ask that families who are not able to afford full tuition, offer their time and talent in return.

Again, tuition assistance is awarded based on financial need, availability, and parent commitment to the tuition assistance agreement. In order to operate within our budget, St. Regis is limited on the amount of tuition assistance we can give. Please prayerfully consider your request before applying.

If you have any questions regarding our tuition assistance program, or the application, please contact the Academy office at (816)763-5837 or email us at <a href="mailto:rfisher@regisacademy.org">rfisher@regisacademy.org</a>.

Applicant:		
First Name:		
Last Name:		
Address:		
Date of Birth:		
Marital Status:		
Relationship to Student:		
Employment Status:		
Employer:		
Occupation		
Religious Affiliation:		
Place of Worship:		
Co-Applicant:		
First Name:		
Last Name:		
Address:		
Date of Birth:		
Marital Status:		
Relationship to Student:		
Employment Status:		
Employer:		
Occupation		
Religious Affiliation:		
Place of Worship:		

Additional Questions: Please describe special circumstance related to your household. This information is confidential and will only be available to the sheet, if necessary)	
Parent Response Questions (In order to continue our tuition assistance program, answers scholar(s) and applicant's identity will not be revealed in anyw	· · · · · · · · · · · · · · · · · · ·
Household Size	
What financial sacrifices are you making or willing to make to overtime, additional part time work, etc.)Please describe why important? (Attach an additional sheet, if necessary)	

Please share any additional information regarding your family that you feel important for the scholarship review committee to know. (Attach an additional sheet, if necessary)

<u>Taxable Income:</u> Does the applicant receive income reported on a W-2?	Yes	No
Does the co-applicant receive income reported on a W-2?	Yes	No
Does the applicant file a U.S Federal Income Tax Return?	Yes	No
Applicant's adjusted gross income from the most recent tax return:		
Does the co-applicant file a U.S Federal Income Tax Return?	Yes – files jointly Yes – Files separate No	ely
Do you own any of the following?		
Business	Yes	No
Rental Property	Yes	No
Partnership	Yes	No
Farm	Yes	No
S Corporation	Yes	No
Estates and Trusts	Yes	No
Nontaxable Income If you collect any nontaxable income, please notate it below Alimony received		
Child support		
Temporary assistance for needy families (TANF)		
Welfare		
Wellac		
Supplemental Nutrition Assistance Program (SNAP)		
Tuition support from friends/relatives/employers		
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Workers Compensation			
Housing Allowance (Military, Religion	ous, Parsonage. Etc.)		
Γax-exempt interest			
Other nontaxable income (Foster care	allowance, VA benefits, etc.)		
Social Security f household members collect nontax	able social security income, please indic	ate it below	
Name :			
Change of Income: Do you anticipate a decrease in your	annual income for 2020?	Yes	No
Monthly Expenses:			
Do you rent or own your primary resi Monthly rent or mortgage payment (I	dence?  nclude principal, interest, taxes, and hor	Rent me insurance)	Own
Do you own a second home (not include	uding rental property)?	Yes	No
List all vehicles leased or owned, inclusivance expense.	uding any vehicle that does not have a r	monthly payment. Please de	o not include
Year	Make/Model	Monthly Pa	yment

Credit Cards and Other Loans Total Credit Card Debt	
Total of all minimum amounts due on monthly credit card statements	
Monthly student loan payments for family members no longer attending collage	
Do you have other monthly loan payments (Do not include cell phone, utilities, or oth	ner living expenses) Yes No
Monthly alimony payments	
Monthly child support payments	
Heath insurance premium paid per month	
Annual Expenses:	
Annual vehicle insurance expense	
Total annual out-of-pocket medical expenses not paid by insurance	
Charitable contributions – Cash or checks per year	
C. II Farmana	
College Expenses Number of family members attending college beginning this fall	
Child/Day Care Expenses	
Number of children for whom you pay child/day care expenses beginning this fall	
Elder Care Evpenses	
Elder Care Expenses Number of people for whom you pay elder care expenses	

Assets & Liabilities Value of Cash, savings, and/or checking accounts	
Value of stocks, bond investments, mutual funds, and/or certificates of deposit	
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Value of your 529 plan accounts	
What is your expected contribution in 2020 to 529 plan accounts?	
Value of retirement plan assets	
What is your and/or your spouse's annual contribution to retirement plan assets?	
What is the estimated value of your home?	
What is the amount you owe for your home?	
<b>Conditions of Ongoing Tuition Grant</b>	
(Please initial below)	
I will pay my child's school account in a timely and responsible r	nanner. Should an expected or
unexpected delinquency occur, I will contact the business office repayment plan.	ce within 15 days to discuss a
I certify that all financial information provided to St. Regis, Brigh	nt Futures Fund, and Soar with The
Eagles to determine our eligibility is true and complete to the best of a proof, if asked, that the information given to school is true and acknown result in a loss of the tuition grant.	
I agree to allow my child's school to provide academic performa	-
BFF and/or ACE with the assurance that the information rema	ins confidential.

I certify by my signature below that the information I am providing to Bright Futures Fund and Soar with the Eagles Fund is accurate and true to the best of my knowledge. My signature also confirms that I have read and understood the eligibility guidelines for the program. I understand that all of the above conditions must be met by child/family to be eligible for the tuition grant. I agree to allow my child's picture to be taken and used for promotional and fundraising purposes. I agree to release Bright Futures Fund, Soar With the Eagles Fund and St. Regis Academy from any liability in its efforts to provide this tuition grant.

Signature of Parent/Guardian:	Date:
Signature of Parent/Guardian:	Date:

Send completed application along with proof of income to:

St. Regis Academy: FAX 816-966-1350 Questions, please call 816-763-5837 Or email: rfisher@regisacademy.org

#### **REQUIRED DOCUMENTS!**

PROOF OF INCOME (2019 Federal 1040 or W-2s plus income from any other sources)

MUST BE SUBMITTED WITH YOUR COMPLETED APPLICATION!

# St. Regis Academy

<u>Tuition Assistance Agreement</u>	Family Name:
In acceptance of the tuition assistance, I will complete Initial next to each item	e the following requirements:
I will ensure at least 90% daily attendance	<b>e</b> of my child(ren).
I will ensure that my child is seated in their no more than five tardies per quarte	classroom and ready for school by 8:00am each morning assuming er.
I will complete the free and reduced lunch	program form no later than August 31st.
I will establish direct withdrawal with Sma card to make all tuition payments.	rt Tuition. I will establish direct withdrawal from my bank/credit
	on a quarterly basis. Student(s) with excessive write ups, detentions, assistance during the school year. Three or more office referrals ses of tuition assistance.
	of 2 hours of volunteer time quarterly. A form will be sent to bmitted to the office quarterly.
	andraising events: Nascar (Fall) or Rock Fest (Spring) inslates directly into dollars for St. Regis Academy. In order to e one of the options below
	d to my monthly tuition bill. (At the end of the year, sist with registration for the following year)
\$250 Cash deposit.	
All tuition assistance grants are reviewed on a quarter tuition assistance may not qualify for the entire tuition	ly basis. Those families who do not meet the requirements of the assistance amount.
Your tuition assistance award will NOT be apported to you	plied to your account until this form is received in the ar account on a semester basis.
Signature of Parent/Guardian	Date
Signature of Parent/Guardian	Date